



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

PO Box 55, Suite 800 CP 55, Bureau 800  
20 Queen Street West 20 rue Queen ouest  
Toronto ON M5H 3S8 Toronto ON M5H 3S8

---

October 3, 2000

VIA SEDAR

Chitiz, Pundit, Pathak & Sokoloff  
Barristers & Solicitors  
901-85 Richmond Street West  
Toronto, Ontario  
M5H 2C9

**Attention: S. Paul Pathak**

Dear Sirs/Mesdames:

**Re: Micromem Technologies - SEDAR Project No. 289842**  
**Rights Offering Circular dated September 28, 2000**

On behalf of the Director, I am pleased to advise you that acceptable material has been filed pursuant to paragraph 35(1)14 and clause 72(1)(h) of the *Securities Act* (Ontario) in connection with the above-captioned matter.

Yours very truly,

"Margo Paul"

Margo Paul  
Manager, Corporate Finance