



**British Columbia
Securities Commission**

Corporate Finance
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October 6, 2000

File No: X0131214

Project No: 289842

Chitiz Pundit Pathak & Sokoloff
85 Richmond Street West, Suite 901
Toronto, Ontario M5H 2C9

Attention: S. Paul Pathak

Dear Sirs/Mesdames:

RE: Micromem Technologies Inc. (the "Issuer")
Offering Under Section 74(2)(7)
Rights Offering Circular Dated October 5, 2000

The Executive Director acknowledges receipt of written notice by the Issuer of its intention to sell securities of its own issue to the holders of its securities pursuant to the exercise of a right, transferable or otherwise.

The Executive Director has not objected to the offering or has withdrawn objections previously raised.

Yours truly,

Tracy Hedberg

Tracy Hedberg
Securities Analyst