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PRICE SENSITIVE

Eni: new fixed rate bond offering

San Donato Milanese (Milan), May 15, 2023 – Eni (Baa1 Moody's / A- S&P / A- Fitch) intends to place today new fixed rate bonds with a 4-year and 10-year maturity (the “**Bonds**”), under its existing Euro Medium Term Note Programme.

The Bonds are to be issued in accordance with the resolution adopted by the Board of Directors on April 7, 2022 and are aimed at financing Eni's future needs and at maintaining a well-balanced financial structure.

The Bonds, targeted to institutional investors, will be placed subject to market conditions and subsequently listed on the regulated market of the Luxembourg Stock Exchange.

For the issuance of the Bonds, Eni has mandated a syndicate composed of Crédit Agricole CIB, Goldman Sachs International, Intesa Sanpaolo (Divisione IMI CIB), MUFG, Santander, SMBC, Société Générale e UniCredit, who will act as joint bookrunners.

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