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PRICE SENSITIVE

Eni: new fixed rate bond offering

San Donato Milanese (Milan), January 8, 2024 – Eni (Baa1 Moody's / A- S&P / A- Fitch) intends to place today new fixed rate bond with a 10-year maturity (the "**Bond**"), under its existing Euro Medium Term Note Programme.

The Bond is to be issued in accordance with the resolution adopted by the Board of Directors on April 7, 2022 and is aimed at financing Eni's future needs and at maintaining a well-balanced financial structure.

The Bond, targeted to institutional investors, will be placed subject to market conditions and subsequently listed on the regulated market of the Luxembourg Stock Exchange.

For the issuance of the Bond, Eni has mandated a syndicate composed of Crédit Agricole CIB, Deutsche Bank, HSBC, Intesa Sanpaolo (IMI CIB Division), Mediobanca, MUFG, Natixis, SMBC, Societe Generale Corporate & Investment Banking, Standard Chartered Bank, UniCredit, who will act as joint bookrunners

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