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Eni successfully placed new USD fixed rate bonds

San Donato Milanese (Milan), May 8, 2024 – Eni successfully returned to the U.S. market and has today successfully launched two USD fixed rate bonds, with a maturity of 10 and 30 years, for a total nominal amount of USD 2.25 billion (the “**Bonds**”)

Eni’s offering generated significant interest from the market, reaching a demand of around USD 11 billion, from about 180 institutional investors for each tranche.

The 10-year bond (maturity May 15, 2034) was placed for an amount of USD 1 billion, at a re-offer price of 99.333% and will pay an annual coupon of 5.50%.

The 30-year bond (maturity May 15, 2054) was placed for an amount of USD 1.25 billion, at a re-offer price of 98.828% and will pay an annual coupon of 5.95%.

The proceeds of the issuances are expected to be used to fund Eni’s ordinary financing needs.

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