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Eni: final results of the tender offer for the outstanding hybrid bond

San Donato Milanese (MI), 22 January 2025 – Eni S.p.A. ("**Eni**"), after having successfully launched on the market the issue of new perpetual hybrid subordinated bonds (the "New Hybrid Bonds"), denominated in euro, to institutional investors for a total amount of 1,5 billion euros, announces the results of the voluntary offering (the "Tender Offer"), launched on 14 January 2025 and ended on 21 January 2025, aimed at repurchasing in cash, and subsequently cancelling, all or part of its 1.5 billion euros perpetual hybrid bond with first call date in October 2025 and an annual coupon of 2.625% (ISIN: XS2242929532; the "**Hybrid Bond**").

Upon expiry of the terms of the offer, the amount accepted by Eni for the repurchase of the Hybrid Bond is equal to euro 1,215,394,000, that is around 83% of the nominal amount.

The settlement of the transaction is scheduled for 24 January 2025. Following settlement, the nominal amount of the Hybrid Bond that will remain outstanding will be equal to euro 248,606,000.

The terms and conditions of the tender offer are fully described in the transaction documents made available to the holders of the notes tendered.

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