

March 31, 2021

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs / Mesdames:

Re: FPX Nickel Corp.

We refer to the Short Form Prospectus of FPX Nickel Corp. (the "Company") dated March 31, 2021 relating to the distribution of an aggregate of 21,539,000 common shares of the Company at a price of \$0.65 per share for gross proceeds of \$14,000,350.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Short Form Prospectus, of our report dated March 26, 2020 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2019 and 2018; and
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Short Form Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS