

MILLER THOMSON LLP

Barristers & Solicitors, Patent & Trade Mark Agents

Robson Court, 1000-840 Howe Street
Vancouver, BC, Canada V6Z 2M1
Tel: 604.687.2242
Fax: 604.643.1200
www.millerthomson.com

October 30, 2007

FILED VIA SEDAR

Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers

Rupert A. Legge
Direct Line: 604.643.1286
rlegge@millerthomson.com

File: 068486.0030

Dear Sirs/Mesdames:

Re: Western Keltic Mines Inc. (“Western Keltic”) - Filing of Preliminary Short Form Prospectus

We are the solicitors for the Company, and advise that we have today filed a preliminary short form prospectus with the provinces of British Columbia, Alberta, Manitoba, Ontario and Quebec. As the Company is currently a reporting issuer in the provinces of British Columbia and Alberta only, please be advised that we are hereby adding the Manitoba, Ontario and Quebec securities commissions as recipient agencies.

Should you require anything further, please do not hesitate to contact the undersigned.

Yours truly,

MILLER THOMSON LLP

Per: “*Rupert A. Legge*”

Rupert A. Legge
RAL/dt