CALDERA RESOURCES INC.
MATERIAL CHANGE REPORT UNDER SECTION 73 OF THE QUEBEC SECURITIES ACT, SECTION 75(1) OF THE ONTARIO SECURITIES ACT AND SECTION 67(1) OF THE BRITISH COLUMBIA SECURITIES ACT

1. Reporting Issuer

Principal Address:

Caldera Resources Inc.
1 Charles Street
Suite 8
South Perth, Western Australia

2. Date of Material Change

August 30, 2002

3. Publication of Material Change

The press release attached as Schedule "A" was released over the BCE Emergis Extended Disclosure Network on August 30, 2002.

4. Filing of Material Change

Caldera Resources Inc. is a reporting issuer in Quebec, British Columbia and Ontario, and its common shares are listed on The Toronto Stock Exchange under the trading symbol, "CDR"..

This material change report has been filed with the Quebec Securities Commission, the Ontario Securities Commission and the British Columbia Securities Commission.

5. Full Description of the Material Change

The material change is described in the press release attached as Schedule "A".

6. Reliance on Section 74 of the Quebec Securities Act, Section 75(4) of the Ontario Securities Act and Section 67(2) of the British Columbia Securities Act

Not applicable.

7. Senior Officers

The following senior officer of Caldera Resources Inc. may be contacted for additional information:

Chris Reindler
President
Caldera Resources Inc.
1 Charles Street
Suite 8
South Perth, Western Australia

Tel: 011-6189-367-7728
Fax: 011-6189-367-7705

8. Statement of Senior Officer

The foregoing accurately discloses the material changes referred to herein.

DATED at Toronto, Ontario, this 30th day of August, 2002.

Sgd. "Christopher W. Reindler"

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Christopher W. Reindler

Caldera/Priv.Placement.Jul.02/MCR.Aug.30.02

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PRESS RELEASE
FOR IMMEDIATE RELEASE

TSE Symbol "CDR"
Cusip: 1287D 105

Date: August 30, 2002
South Perth, Western Australia

Caldera Completes Private Placement Financing

Caldera Resources Inc. (TSE: CDR) is pleased to announce that it has completed a non-brokered private placement financing for gross proceeds of $255,000 consisting of 2,550,000 Units at $0.10 per Unit subject to regulatory approval. Each Unit separates immediately upon issuance into one common share and one common share purchase warrant. Each whole common share purchase warrant entitles the holder to acquire one common share for $0.15 until August 31, 2004. This private placement was placed on a non-arm's length basis. These funds will be applied to exploration expenditures.

Caldera is engaged in diamond exploration in Australia through seven projects. Four projects are located in the Pilbara region of northern Western Australia, and include a joint venture with BHP Billiton Limited (ASX: BHP). One project is located in the Eastern Goldfields area of Western Australia which is joint ventured with SouthernEra Resources Limited (TSE: SUF). The Northern Territory Diamond Projects are located in the Northern Territory and the Abminga Diamond Project is located in South Australia.

Caldera also has five basemetal/gold projects. One project, the Tabletop Base Metal Project, is located in the east Pilbara region of Western Australia and the remaining four projects are in South Australia. One of the South Australia projects is the Mt. Carulina Project, which is under option with Inco Limited (TSE: N; NYSE: N) on an Olympic Dam– style basemetal/gold target.

For further information please contact:

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CAUTIONARY STATEMENT