

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

1. Names of the parties to the transaction:

Olive Resource Capital Inc. (formerly, Norvista Capital Corporation) (the “**Company**”).

2. Description of the transaction:

On January 11th, 2022, Norvista Capital Corporation announced that it had completed a vertical amalgamation with its wholly owned subsidiary, Olive Resource Capital Inc., effective December 30, 2021. On January 13, 2022, the Company’s name changed from “Norvista Capital Corporation” to “Olive Resource Capital Inc.”, and the Company’s stock symbol on the TSX Venture Exchange changed from “NVV” to “OC”.

There was no change in capital structure in connection with the vertical amalgamation or name change.

3. Effective date of the transaction:

December 30, 2021 (Vertical Amalgamation)

January 13, 2022 (Name Change)

4. Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:

The Company is continuing under the name “Olive Resource Capital Inc.”.

5. Date of the reporting issuer’s first financial year-end after the transaction:

December 31, 2022.

6. Periods of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the transaction:

The Company shall file interim financial statements for: the three month period ended March 31, 2022; the three and six month period ended June 30, 2022; and the three and nine month period ended September 30, 2022. The Company shall file annual financial statements for the year ended December 31, 2022.

7. The documents that were filed under National Instrument 51-102 that describe the transaction and where those documents can be found in electronic format:

The following documents describing the change were filed on SEDAR and are available under the Company's profile at www.sedar.com:

- a) News release dated January 11, 2022, announcing the vertical amalgamation and name change; and
- b) Certificate of Amalgamation dated December 30, 2022 together with an Initial Registered Office Address and First Board of Directors Form.

DATED this 17th day of January, 2022.