

June 1, 2021

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Government of Newfoundland and Labrador (Financial Services Regulation Division),
collectively, the “Commissions”

Dear Sirs/Mesdames:

Re: Rupert Resources Ltd.

We refer to the final short form prospectus of Rupert Resources Ltd. (the “Company”) dated June 1, 2021 relating to the offering of 4,920,000 common shares of the Company at a price of \$5.30 per share for aggregate gross proceeds of \$26,076,000.

We consent to being named and to the incorporation by reference in the above-mentioned final short form prospectus of our report dated June 2, 2020, to the shareholders of Rupert Resources Ltd. on the following financial statements:

- Consolidated statements of financial position as at February 29, 2020 and February 28, 2019; and,
- Consolidated statements of loss and comprehensive loss, changes in capital and cash flows for the years ended February 29, 2020 and February 28, 2019 and notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the final short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



Chartered Professional Accountants
Public Licensed Accountants