



July 26, 2024

Ontario Securities Commission (**Principal Regulator**)
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Services Commission, New Brunswick
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs / Mesdames:

Re: Rupert Resources Ltd.
Final Short Form Prospectus dated July 26, 2024 (the "Prospectus")

We refer to the Prospectus of Rupert Resources Ltd. (the "**Corporation**") qualifying the distribution of 6,983,300 common shares of the Corporation at a price of \$3.58 per share.

We, as counsel to the underwriters, hereby consent to the use of and reference to our firm opinion under the heading "*Eligibility for Investment*" and to the reference to our firm in the Prospectus on page (ii) and under the heading "*Legal Matters*".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"CASSELS BROCK & BLACKWELL LLP"