



KPMG LLP
150 Elgin Street, Suite 1800
Ottawa ON K2P 2P8
Canada
Tel 613-212-5764
Fax 613-212-2896

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland & Labrador
Ontario Securities Commission
The Manitoba Securities Commission

To whom it may concern:

Re: Intermap Technologies Corporation (the "Entity")

We refer to the short form base shelf prospectus of the above Entity dated May 13, 2022 relating to the sale and issue of up to CAD \$20,000,000 of common shares, preferred shares, debt securities, subscription receipts, warrants, and/or units of the Entity.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated March 31, 2022 to the shareholders of the Entity on the following consolidated financial statements:

Consolidated balance sheets as at December 31, 2021 and December 31, 2020,

Consolidated statements of (loss) income and comprehensive (loss) income, changes in shareholders' (deficiency) equity and cash flows for the years then ended, and

Notes to the consolidated financial statements, including a summary of significant accounting policies

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

A handwritten signature in black ink that reads "KPMG LLP". The signature is written in a cursive, stylized font. Below the signature is a horizontal line that starts under the "K" and extends to the right, ending under the "P" of "LLP".

Chartered Professional Accountants, Licensed Public Accountants
May 13, 2022
Ottawa, Canada