PRICEWATERHOUSECOOPERS

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June 8, 1999

Alberta Securities Commission
Saskatchewan Securities Commission Agency

Dear Sirs, Re. Captech Multicom Inc.

We refer to the prospectus of the above company dated June 8, 1999 relating to the sale and issue of a minimum of 1,000,000 common shares for a minimum offering of $600,000 and a maximum of 3,000,000 common shares for a maximum offering of $1,800,000.

We consent to the use in the above mentioned prospectus of our report dated March 19, 1999 (except for note 11 ii dated June 8, 1999) to the directors of Captech Multicom Inc. on the following financial statements:

Balance sheets as at December 31, 1998 and 1997; statements of Loss and Deficit and changes in financial position for each of the years in the two-year period ended December 31, 1998.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements.

This letter is provided to the securities regulatory authorities to which it is addressed pursuant to the requirements of their securities legislation and not for any other purpose.

Yours truly

(Signed PricewaterhouseCoopers)
Chartered accountants

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