

PRESS RELEASE

LAUNCH OF A SHARE BUYBACK PROGRAM THE EXECUTION OF THE PROGRAM AWARDED TO MIT SIM S.p.A.

Reggio Emilia, February 10th, 2025 - **Cyberoo S.p.A.**, an innovative SME listed on the EGM market of Borsa Italiana, specialized in cyber security for enterprises, announced that today the Board of Directors resolved to launch a buyback program for shares traded on Euronext Growth Milan in execution of the shareholders' resolution of December 7, 2023.

Specifically, the buyback program will allow the Company to dispose of and/or use its own shares to pursue the following purposes:

- a)** Support the liquidity of the Company's stock in such a way as to facilitate smooth trading and avoid price fluctuations running counter to market trends, as well as to regularize trading and price trends in the face of momentary distortions related to excess volatility or poor trading liquidity, including pursuant to and in accordance with the market practice permitted by Consob in compliance with the provisions of Article 13 of Regulation (EU) no. 596/2014.
- b)** Operate from a medium- to long-term investment perspective.
- c)** Establish a so-called "shares warehouse position" to transfer, dispose of, and/or use the treasury shares at any time, in whole or in part, in one or more instances, and without temporal limits, provided that it is consistent with the strategic guidelines that the Company intends to pursue within the framework of non-recurring transactions, including but not limited to exchange transactions, swaps, contributions, or for capital-related operations as well as within the scope of the exchange and/or transfer of corporate holdings, companies, or business units, and/or for the conclusion of commercial and/or strategic alliances or for other uses deemed to be of financial and/or managerial interest to the Company, or even in the service of incentive plans reserved for the Company's directors and employees.
- d)** The purpose of the Program is the purchase – even in several tranches – of ordinary shares of the Company, without par value and listed on the Euronext Growth Milan regulated market organized and managed by Borsa Italiana S.p.A., up to a maximum of 400,000 shares of the Company and for a maximum total amount of 1,000,000.00 (one million) euros, it being understood that the number of ordinary shares held from time to time in the Company's portfolio shall not be more than 20% of the share capital in total.

The unit price for the purchase of the stocks will be established from time to time for each individual transaction, it being understood that the share purchases may be made at a price no less than a minimum of 20% lower and no more than a maximum of 20% higher than the price that the stock will have recorded in the trading session on the day preceding each individual transaction. Furthermore, also in accordance with the provisions of Article 3 of Regulation EU 2016/1052, no



stock purchases will be made at a price higher than the higher of the price of the last independent trade and the highest current independent purchase bid on the trading venue where the purchase is carried out, and no purchases will be made during an auction phase.

The buyback program will start on the date the contract is signed with the specialist MIT SIM SpA and will end by June 6, 2025, in compliance with the terms resolved by the Shareholders' Meeting of December 7, 2023. Note that the program may be executed even only partially, and its execution may be changed or revoked at any time and simultaneously communicated to the market.

The Board of Directors also resolved to appoint MIT SIM S.p.A., the Company's Specialist, to execute the share buyback program. The assignment will last throughout the share buyback program and will be carried out in full independence, in compliance with the constraints of applicable regulations and the terms of the aforementioned authorizing resolution of the shareholders' meeting.

As of today's date, Cyberoo holds 196,200 treasury shares.

During the program the Company will disclose the transactions executed in accordance with the timing and in the manner required by applicable regulations.

This press release is available in the Investor Relations section on the company's website <https://cyberoo.com/>.

Cyberoo S.p.A., a company listed on the Euronext Growth Milan stock exchange of Borsa Italiana, is an innovative Reggio Emilia-based SME specialized in cyber security for businesses, intended not only to protect IT systems from external attacks but also to implement a real strategy capable of protecting, monitoring and managing IT ecosystem information. Cyberoo addresses the medium-sized enterprise market with a broad and deep portfolio of enterprise solutions developed using the most advanced technologies and with a value chain that allows it to set prices that are in line with our customers' spending power.

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