TSX-V: GEM | FSE: BK2P | WKN: A2QENP | OTCQB: GBMIF

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Green Battery Minerals Inc. - Private Placement Closing

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PRIVATE PLACEMENT - CLOSING

December 4, 2024 – VANCOUVER, BC - Green Battery Minerals Inc. (the "Company") (TSX-V: GEM, FSE: BK2P, WKN: A2QENP OTC: GBMIF) announces it has received conditional approval and will now proceed to apply to the TSX Venture Exchange to close its previously announced private placement. The Company will close the financing as to $561,725.45 and issue 8,641,930 units @ $0.065 per unit. Each unit will consist of one common share and one warrant exerciseable at $0.10 for there years. The proceeds of the private placement will be used for working capital. A cash finder's fee of $23,980 has agreed to be paid along with a finder's warrant for the right to purchase up to 307,693 common shares at $0.10 for three years.

Two insiders of the Company subscribed for a total of 2,325,000 Units. As such, this participation constitutes a "related party transaction" as defined under Multilateral Instrument 61- 101 Protection of Minority Security Holders in Special Transactions ("MI 61-101"). Such participation is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101, as neither the fair market value of the Units acquired by the insider's nor the consideration for the Units paid by such insider's exceed 25% of the Company's market capitalization. The Company did not file a material change report 21 days prior to the closing date of this private placement as details of the respective participation of such insiders in the Offering was unknown at such time.

The closing of the financing is subject to receipt of all necessary regulatory approvals including the TSX Venture Exchange.

All securities to be issued will be issued with the required four month plus one day hold from issuance.

The Company confirms there are no material facts or material changes related to the Company which has yet to be generally disclosed.

On Behalf of the Board of Directors
Green Battery Minerals Inc.

President, CEO & Director
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