



**British Columbia
Securities Commission**

SEDAR Electronic Correspondence

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IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF
IVANHOE ENERGY INC.

Receipt for the preliminary prospectus dated March 5, 2004, is hereby issued under Section 65 of the Securities Act.

DATED at Vancouver, British Columbia on March 8, 2004.

Larry P. Wilkins

Larry P. Wilkins, C.A.
Manager
Corporate Finance

Note:

The issuance of this decision document is not to be construed as meaning that the adequacy of the preliminary materials has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

SEDAR Project No.: 619472