Amex Exploration inc.
410, St-Nicolas, Suite 236
Montreal, Quebec H2Y 2P5
Telephone No.: (514) 866-8209, Fax No.: (514) 866-8096

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

The annual and special meeting (the "Meeting") of shareholders of Amex Exploration Inc. ("the Corporation") will be held at the offices of the Corporation located at 410 St-Nicolas Street, Suite 236, Montreal, Quebec, on Tuesday, May 11, 2021 at 10:00 a.m., for the following purposes:

1. To receive and consider the financial statements and the management discussion and analysis report for its fiscal year ended December 31, 2020 and the report of the auditors thereon.
2. To elect directors to hold office for the ensuing year.
3. To appoint the auditors for the year ended and to authorize the directors to fix their remuneration.
4. To approve the Corporation's stock option plan.

The board of directors has fixed the record date for the Meeting at the close of business on April 6, 2021 (the "**Record Date**"). Only holders of common shares as of the Record Date are entitled to receive notice of the Meeting and to vote their shares at the Meeting. To ensure the safety of all participants and compliance with government orders and guidelines relating to the COVID-19 pandemic, Amex may be required to refuse entry to shareholders at the scheduled meeting location or limit the number of attendees. We thank our shareholders for not presenting themselves at the meeting location or appointing any proxyholder to do so as only those directors or officers, as necessary for the proper conduct of the meeting, are expected to be in attendance. However, the Meeting will be accessible to all shareholders via Webcast, https://zoom.us/j/93372233905?pwd=dUJjU0NXR1FtdkNKYzMxRWZJYWthQT09, please register using the link before the scheduled start of the meeting. You can also contact the Corporation at info@amexexploration.com for more information. Your vote is important, please be sure to vote in advance of **the meeting prior to the 17:00 deadline on May 7, 2021, as no voting will take place during the meeting**. We remind shareholders that votes can be cast online at www.astvotemyproxy.com or by telephone, toll free in Canada and US 1-888-489-7352 and mailed to AST Trust Company (Canada) P.O. Box 721 Agincourt, ON M1S 0A1. You may also fax your proxy to 416-368-2502 or toll free in Canada and the US to 1-866-781-3111 or scan and email to proxyvote@astfinancial.com. To vote by Internet or telephone you will need the control number found on your proxy form. Please contact the Company or AST if you have any questions on the voting process and need assistance. All meeting materials, including the management information circular and undated notice of meeting are available at www.sedar.com.

Montreal, April 6, 2021

BY ORDER OF THE BOARD OF DIRECTORS

(s) Victor Cantore
Victor Cantore
Chief Executive Officer

As holders of shares may not be granted access to the Meeting, they should exercise their voting rights by completing the voting form and return it to AST Trust Company ("AST") before 17:00 p.m. on May 7, 2021. A person appointed as proxy need not be a shareholder of the Corporation. For any additional information concerning this matter, please contact AST at 1 Toronto Street, Suite 1200, Toronto, Ontario, M5C 2V6 or by telephone in Canada and United States at 1-800-387-0825 or by fax at 1-866-781-3111.