

July 2, 2021

By **SEDAR**

Norton Rose Fulbright Canada LLP
222 Bay Street, Suite 3000, P.O. Box 53
Toronto, Ontario M5K 1E7 Canada

F: +1 416.216.3930
nortonrosefulbright.com

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Autorité des marchés financiers
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Nunavut
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities (NWT)

Dear Sirs/Mesdames:

GreenFirst Forest Products Inc. – Final Prospectus

We refer you to the final prospectus dated July 2, 2021 (the **Prospectus**) of GreenFirst Forest Products Inc. (the **Issuer**) relating to the proposed issue of up to \$167,498,816 of Rights of the Issuer.

We hereby consent to the use of our firm name on the cover page of the Prospectus and under the headings "Enforcement of Judgments Against Foreign Persons or Companies", "The Acquisition", "Certain Canadian Federal Income Tax Considerations", "Eligibility for Investment" and "Legal Matters" in the Prospectus. We also consent to the reference to our opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are:

- (a) derived from our opinion referred to above; or
- (b) within our knowledge as a result of the services that we performed to render such an opinion.

Yours very truly,

(signed) "Norton Rose Fulbright Canada LLP"

Norton Rose Fulbright Canada LLP

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