

b l a k e

Suite 3500, East Tower, Bankers Hall
855 – 2nd Street S.W.
Calgary, Alberta, Canada
T2P 4J8

Telephone: 403.260.9600
Facsimile: 403.260.9700
www.blakes.com

Reference: 82619/91

March 23, 2004

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Justice Securities Administration, New Brunswick
Securities Division, Department of Justice - Government of Newfoundland and Labrador
Prince Edward Island – Department of Provincial Affairs and Attorney General

Dear Sirs/Mesdames:

RE: Short Form Prospectus of Real Resources Inc. (the "Corporation")

We refer to the final short form prospectus dated March 23, 2004 (the "Prospectus") of the Corporation relating to the offering of 4,305,000 common shares of the Corporation.

We hereby consent to the use of our firm name on the face page of the Prospectus and under the heading "Interests of Experts" and to the use of our firm name and reference to our opinions under the heading "Eligibility for Investment", all as contained in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions set forth above or that is within our knowledge as a result of the services we performed in connection with the Prospectus.

This letter is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or any other similar document and is not to be relied upon for any other purpose.

Yours very truly,

"Blake, Cassels & Graydon LLP"