



65 FRONT STREET EAST, SUITE 200
TORONTO, ONTARIO M5E 1B5

September 27, 2011

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Re: Cadillac Ventures Inc. – Filing of Technical Report

Concurrently with this letter, we are filing on SEDAR the technical report entitled "*Technical Report on the Lima-Norte Property, Peru. March 14-16th, 2011 for Cadillac Ventures Inc.*" dated March 17, 2011 (the "**Technical Report**"). The Technical Report is being filed as a requirement of the TSX Venture Exchange, and is not being filed as a requirement of National Instrument 43-101.

Sincerely ,

A handwritten signature in black ink, appearing to read "Norman Brewster", with a stylized flourish at the end.

"Norman Brewster"

Norman Brewster
President and Chief Executive Officer