



P&E MINING CONSULTANTS INC.
Geologists and Mining Engineers

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To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs / Mesdames:

Re: Cadillac Announces Positive Preliminary Economic Assessment for Thierry Project

I hereby consent to the public filing by Cadillac Ventures Inc. ("Cadillac") of a Technical Report with an effective date of May 15, 2012 and titled "Technical Report and Preliminary Economic Assessment of the Thierry and K1-1 Cu-Ni-PGE Deposits, Thierry Project, Pickle Lake Area, Patricia Mining District, North-Western Ontario, Canada" co-authored by Eugene Puritch, P.Eng., David Burga, P.Geo., Tracy Armstrong, P.Geo., Rick Routledge, P.Geo., James L. Pearson, P.Eng., David Orava, P.Eng., Alfred Hayden, P.Eng., and Kirk Rodgers, P.Eng. (the "Technical Report"), with all of the Canadian Securities regulatory authorities having jurisdiction and publicly with the System for Electronic Document Analysis and Retrieval (SEDAR); and to the written disclosures of the Report and extracts from or a summary of the Report in written disclosures filed or being filed by Cadillac.

CERTIFICATE

I, James Pearson, have read the written disclosure filed by Cadillac Ventures Inc. in its news release dated May 15, 2012, titled "Cadillac Announces Positive Preliminary Economic Assessment for Thierry Project" and it fairly and accurately represents the information in the Report that supports the disclosures.

Dated this 29th day of June, 2012.

P&E MINING CONSULTANTS INC.

A handwritten signature in black ink, appearing to read 'James Pearson', is written over a horizontal line.

James Pearson, P.Eng.