

**CADILLAC VENTURES INC.**

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

CADILLAC VENTURES INC., 65 Front Street East, Suite 200, Toronto, Ontario, M5E 1B5.

**Item 2. Date of Material Change**

May 1, 2012.

**Item 3. News Release**

The Press Release was sent on July 25, 2012 via Marketwire, Toronto, Ontario.

**Item 4. Summary of Material Change**

For further information, attached hereto is a copy of the Press Release.

**Item 5. Full Description of Material Change**

For further information, attached hereto is a copy of the Press Release.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Confidentiality is not requested.

**Item 7. Omitted Information**

No information has been omitted in respect of the material change.

**Item 8. Executive Officer**

Norm Brewster, President & CEO – 416 203-7722.

**Item 9. Date of Report**

July 25, 2012.

**CADILLAC VENTURES INC.**

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**Cadillac Announces Resignation of a Director**

**Toronto, July 25, 2012 – Cadillac Ventures Inc. (TSXV-CDC) (“Cadillac” or the “Company”)** announces the resignation of Mr. David Danziger from the Board of Directors of Cadillac.

Norman Brewster, President and CEO of Cadillac, on behalf of the Board of Directors thanks Mr. Danziger for his service and contributions to the Company during his tenure as a Director.

For more information regarding Cadillac, please visit the Company’s website at [www.cadillacventures.com](http://www.cadillacventures.com), or call Norman Brewster, President and Chief Executive Officer, at 416 203-7722.

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*