

File Number: 144251

October 26, 2020

VIA SEDAR

Ontario Securities Commission
22nd Floor, 20 Queen Street West
Toronto, ON M5H 3S8

Attention: Adeline Lee, Senior Legal Counsel
Office of Mergers & Acquisition

Dear Sirs/Mesdames:

Re: Coral Gold Resources Ltd. (the “Issuer”) – SEDAR Project #03122702 – Filing Fee

Further to your email to Paul A. Bowes, of Harper Grey LLP, dated October 20, 2020, we enclose the amount of \$4,500 in payment of the filing fee associated with the filing of an information circular in connection with a special meeting to be held to consider the approval of an arrangement.

Yours truly,

HARPER GREY LLP



Per: Christine Pankiw
Paralegal

/CP/encl.