

news release

July 27, 2018

TSX-V Trading symbol: GRK

GRAY ROCK ANNOUNCES WARRANTS EXTENSION

Gray Rock Resources Ltd. (GRK: TSX.V, "Gray Rock" or the "Company") announces that it has applied for an amendment to its terms of the warrants issued pursuant to a private placement announced on July 19, 2016. The amendment will extend the expiry date of the warrants from August 15, 2018 to August 15, 2020. All other terms remain the same.

For further information please contact Gray Rock Resources Ltd. at ph. (604) 682-3701, or log onto our website at www.grayrockresources.com

ON BEHALF OF THE BOARD

"David Wolfin"

David Wolfin
President & CEO

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