



VIA ELECTRONIC TRANSMISSION

November 16, 2016

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: PEARL RIVER HOLDINGS LIMITED

We are pleased to confirm that copies of the following proxy-related materials were mailed on November 15, 2016 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy - Registered Shareholders
- 2 Voting Instruction Form - NOBOs
- 3 Notice of Meeting and Management Information Circular
- 4 Financial Statement Request Form
- 5 Online Voting Insert - Registered Shareholders
- 6 Financial Statements and Management's Discussion and Analysis - Registered Shareholders
- 7 Proxy Return Envelope

Yours truly,
TSX Trust Company

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