

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
The Office of the Superintendent Securities, Consumer, Corporate and Insurance
Services Division, Prince Edward Island Securities Office
Office of the Superintendent of Securities Service Newfoundland and Labrador

May 1, 2024

Criterion Energy Ltd.
Change of Auditor Notice dated April 26, 2024

Dear Sir or Madam:

Pursuant to National Instrument 51-102 (Part 4.11), we have read the above-noted Change of Auditor Notice and confirm our agreement with the information contained in the Notice pertaining to our firm.

Yours sincerely,



Ernst & Young LLP
Chartered Professional Accountants

c: The Board of Directors, Criterion Energy Ltd.