

Form 51-102F3
Material Change Report Under
National Instrument 51-102

1. Name and Address of Reporting Issuer

Metallum Resources Inc.
1969 Upper Water Street, Suite 2001
Purdy's Wharf Tower II
Halifax, NS, B3J 3R7

2. Date of Material Change

Effective August 10, 2016.

3. News Release

A news release with respect to the material change referred to in this report was issued on August 10, 2016 and filed on the system for electronic document analysis and retrieval (SEDAR).

4. Summary of Material Change

Metallum Resources Inc. has announced that Rob Randall has been appointed Chief Financial Officer effective August 10, 2016.

5. Full Description of Material Change

Effective August 10, 2016, Rob Randall has been appointed as Chief Financial Officer for Metallum Resources Inc. ("Metallum"). Mr. Randall has served as a contract CFO for a number of companies listed on the TSX-V over the past five years and has extensive financial experience within the public company environment. Previously, he was the Corporate Controller for Etruscan Resources Inc. and a principal with PricewaterhouseCoopers. Mr. Randall replaces Mr. Robert Suttie, who is leaving Metallum.

6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

Not applicable.

8. Senior Officer

The following officer of the Metallum may be contacted for further information:

Wade Dawe Chief Executive Officer
Telephone: (902) 405-4600
Fax: (902) 491-4281
Email: wkdawe@briguscapital.com

DATED at Halifax, Nova Scotia this 10th day of August, 2016.

Metallum Resources Inc.

By: (s) Wade Dawe
Wade Dawe,
Chief Executive Officer