

**BC FORM 53-901F  
(Previously Form 27)  
MATERIAL CHANGE REPORT UNDER SECTION 85(1)  
OF THE SECURITIES ACT (BRITISH COLUMBIA)**

**Item 1      Reporting Issuer**

White Knight Resources Ltd. (the "Company")  
Suite 922, 510 West Hastings Street  
Vancouver, BC V6B 1L8  
Telephone: (604) 681-4462

**Item 2      Date of Material Change**

April 22, 2004

**Item 3      Press Release**

Date of Issuance:      April 22, 2004  
Place of Issuance:      Vancouver, British Columbia

The news release was distributed through Market News and Canada StockWatch

**Item 4      Summary of Material Change**

The Company announced the appointment of Hans J. Rasmussen as Chief Geophysicist, the acquisition of the Tonkin Summit property and an up-date of activity on its Slaven Canyon property.

**Item 5      Full Description of Material Change**

See attached press release

**Item 6      Reliance on Section 85 (2) of the Act**

N/A

**Item 7      Omitted Information**

N/A

**Item 8      Senior Officers**

The following senior officer of the Issuer is knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Megan Cameron-Jones, Director  
Telephone: (604) 681-4462

**Item 9**            **Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

Dated at Vancouver, British Columbia, this 22<sup>nd</sup> day of April, 2004.

"Megan Cameron-Jones"  
Signature

Megan Cameron-Jones  
Name

Director  
Position

Vancouver, BC  
Place of Declaration

**White Knight Resources Ltd.**  
**Suite 922, 510 West Hastings Street**  
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## **N E W S   R E L E A S E**

**Vancouver, British Columbia – White Knight Resources Ltd. (TSX – WKR)**  
**April 22, 2004**

White Knight Resources Ltd. (the “Company”) is pleased to announce that Hans J. Rasmussen has joined the Company as Chief Geophysicist. Mr. Rasmussen is an economic geophysicist/geologist with more than 20 years experience in North and South America. Mr. Rasmussen holds a Masters Degree in Geophysics from the University of Utah. For the past eleven years, Mr. Rasmussen has been employed by Kennecott Exploration Company and parent company, Rio Tinto Mining and Exploration Limited, on a wide range of deposit types including porphyry Cu-Au, Iron Oxide Cu-Au, epithermal Au-Ag, and sediment-hosted (Carlin-type) gold systems. Previously, Mr. Rasmussen was employed as a geophysicist for Newmont Exploration Ltd. with an emphasis on exploration for sediment-hosted (Carlin-type) gold deposits in Nevada.

An update of the Company's recent activities is as follows:

### **Tonkin Summit Property**

The Company has acquired by staking the Tonkin Summit property located in the Cortez Trend, Eureka County, Nevada. The property comprises 147 unpatented mining claims (2,940 acres) that are contiguous to the southern boundary of the Tonkin Springs Mine property and are bounded to the west by the Company's McClusky Pass property, and on the east by Miranda Gold Corp.'s Red Canyon property. The Tonkin Summit property is largely underlain by Upper-plate Ordovician Vinini Formation. Drilling to date includes 12 shallow holes (<400 feet) and one hole to 600 feet. Depth to the Lower-plate is unknown on the property but gold mineralized Lower-plate Devonian limestones outcrop within 2,000 feet of the east side of the claim block.

### **Slaven Canyon Property**

A geophysical program consisting of gravity and audio magnetotelluric surveys has commenced on the Company's 100% owned Slaven Canyon property. Upon completion of this work, the Company will file the necessary work permits detailing a drill program which is anticipated to commence in early July 2004, pending drill rig availability. Slaven Canyon hosts a large footprint of gold mineralization in Upper-plate sediments, including a previously engineered 120,000 ounce gold reserve. Drilling to date has focused on delineating this resource with shallow holes (<500 feet). The Company is hopeful that the geophysical surveys will indicate that Lower-plate sediments exist within reasonable depths on the property. Evidence suggests that the known gold mineralization in the Upper-plate may be leakage from a gold system in more favourable Lower-plate silty carbonates.

On behalf of the Board of Directors,

*“John M. Leask”*

John M. Leask, P.Eng.  
Chairman of the Board

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.