

**BC FORM 53-901F  
(Previously Form 27)  
MATERIAL CHANGE REPORT UNDER SECTION 85(1)  
OF THE SECURITIES ACT (BRITISH COLUMBIA)**

**Item 1      Reporting Issuer**

White Knight Resources Ltd. (the "Company")  
Suite 922, 510 West Hastings Street  
Vancouver, BC V6B 1L8  
Telephone: (604) 681-4462

**Item 2      Date of Material Change**

June 1, 2004

**Item 3      Press Release**

Date of Issuance:      June 1, 2004  
Place of Issuance:      Vancouver, British Columbia

The news release was distributed through Market News and Canada StockWatch

**Item 4      Summary of Material Change**

The Company announced the acquisition of the Benchmark and Goldstone properties located in the Cortez Trend, Nevada.

**Item 5      Full Description of Material Change**

See attached press release

**Item 6      Reliance on Section 85 (2) of the Act**

N/A

**Item 7      Omitted Information**

N/A

**Item 8      Senior Officers**

The following senior officer of the Issuer is knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Megan Cameron-Jones, Director  
Telephone: (604) 681-4462

**Item 9**            **Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

Dated at Vancouver, British Columbia, this 1<sup>st</sup> day of June, 2004.

"Megan Cameron-Jones"  
Signature

Megan Cameron-Jones  
Name

Director  
Position

Vancouver, BC  
Place of Declaration

**White Knight Resources Ltd.**  
Suite 922, 510 West Hastings Street  
Vancouver, BC V6B 1L8  
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## NEWS RELEASE

### **Additional Land Acquired in Cortez Trend, Nevada**

**Vancouver, British Columbia – White Knight Resources Ltd. (TSX – WKR)  
June 1, 2004**

White Knight Resources Ltd. has acquired the Benchmark and Goldstone properties located in Eureka County, Nevada.

The 100% owned Benchmark property consists of 51 unpatented mining claims acquired by staking in the southern Roberts Mountains, five miles northeast of the Atlas Precious Metals Inc. former producing Gold Bar Mine. The claims cover an area of extensive gold-in-soil anomalies. Surface rock-chip sampling has returned up to 0.043 oz/ton gold over 60 feet in a surface channel sample. Potential exists for both structurally controlled and stratabound Carlin-type gold deposits with Lower-plate silty carbonates on the property.

The 100% owned Goldstone property was acquired by staking and comprises a block of 43 unpatented mining claims covering Atlas' former Goldstone Mine which produced 70,997 ounces of gold at an average grade of 0.082 oz/ton gold. Previous exploration by Atlas included drilled shallow vertical holes that did not adequately test for narrow high-grade structurally controlled deposits or deeper mineralization. The highwall of the Goldstone pit contains a high-grade zone (~ 1 oz/ton gold over a narrow structural zone) which is unexplored along strike.

On behalf of the Board of Directors,

*“John M. Leask”*

John M. Leask, P.Eng.  
Chairman of the Board

The TSX Venture Exchange does not accept responsibility  
for the adequacy or accuracy of this release.