

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

PricewaterhouseCoopers LLP
Chartered Accountants
425 1st Street SW
Suite 1200
Calgary Alberta
Canada T2P 3V7
Telephone +1 (403) 509 7500
Facsimile +1 (403) 781 1825

November 25, 1999

Dear Sirs:

Nycan Energy Corp.

We refer to the prospectus of the above Company dated November 25, 1999 relating to the sale and issue of 600,000 to 1,000,000 units of the Company.

We consent to the use in the above-mentioned prospectus of our report dated March 17, 1999 to the shareholders of Nycan Energy Corp. on the following financial statements:

Balance sheets as at December 31, 1998, 1997 and 1996;

Statements of operations and retained earnings and cash flows for each of the years in the three year period ended December 31, 1998.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements.

This letter is provided to the securities regulatory authorities to which it is addressed pursuant to the requirements of their securities legislation and not for any other purpose.

Yours very truly,

Signed ("PricewaterhouseCoopers LLP")

Chartered Accountants

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