

FORM 53-901F
(Previously Form 27)

**MATERIAL CHANGE REPORT UNDER
SECTION 85(1) OF THE *SECURITIES ACT*(BRITISH COLUMBIA)**

1. Reporting Issuer

Lateegra Resources Corp.
Suite 600 – 789 West Pender Street
Vancouver, BC, V6C 1H2

2. Date of Material Change

September 27, 2002

3. Press Release

The Press Release dated September 27, 2002 was disseminated via Market News Publishing and Canada Stockwatch.

4. Summary of Material Change

See attached press release dated September 27, 2002

5. Full Description of Material Change

Lateegra Resources Corp. released the final assay results from the drilling exploration conducted at the Au-Wen properties which it has optioned from Commerce Resources Corp. Assay results are outlined in the release below.

6. Reliance on Section 85(2) of the Act

Not Applicable

7. Omitted Information

Not Applicable

8. Senior Officers

Shaun Ledding, Director
Ruben Verzosa, Director
David Hodge, Director
Vladimir Horvath, Director
Dusan Berka, Director

Tel. 604.681.1568

9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

Dated at Vancouver, British Columbia on the 27th day of September, 2002.

LATEEGRA RESOURCES CORP.

Per:

“David Hodge”
David Hodge, Director

Schedule "A"

Assay Results

September 27, 2002, Vancouver, BC: Lategra Resources Corp. (LEG – TSX Venture) recently completed its work program on the Au-Wen Property in Merritt, British Columbia. The program included the drilling of six BTW-size diamond drill holes to test extensions of previously explored copper and gold mineralisation in tuffaceous volcanoclastic rocks of the Nicola Group.

Mal Claim:

The first four drill holes (DM-1 to DM-4) focused on a copper and gold bearing skarn on the Mal claim. The specific target, defined by ground magnetometer survey, covers an area 200m along a northwest strike and 100m wide. The four holes intersected the skarn zone with values as follows:

Drill Hole	From (m)	To (m)	Cu %	Au g/t
DM-1	51.98	52.74	0.58	0.21
	54.72	55.79	0.47	0.21
	55.79	58.84	0.79	0.14
	58.84	60.06	0.01	<0.10
	61.58	62.5	0.04	0.21
DM-2	52.9	54.88	0.01	0.14
	56.71	59.76	0.15	0.1
	59.76	61.58	0.03	0.1
	61.58	62.8	0.01	<0.10
	62.8	64.02	0.06	0.1
DM-3	68.9	70.73	0.04	0.58
	70.73	72.1	0.21	0.21
	89.63	91.76	0.013	0.38
	104.88	107	0.012	0.34
DM-4	31.71	34.75	0.027	0.48
	34.75	36.89	0.018	0.55
	36.89	40.55	0.005	0.41
	44.05	44.51	0.005	0.41

The drill holes were at near right angles to the skarn zone.

International Metallurgical and Environmental Inc. in Kelowna, British Columbia carried out copper and gold fire assays on the drill cores.

Wen Claim:

The last two holes (W02-01 and W02-02) were drilled on the Wen claim to explore extensions of a porphyry type copper and gold mineralisation in tuffaceous volcanoclastic breccia. The two holes intersected narrow quartz and calcite zones with sparse sulphide mineralisation. Assay values from mineralized intersections are as follows:

Drill Hole	From (m)	To (m)	Cu %	Au g/t
W02-01	42.07	42.68	0.007	<0.10
	45.42	45.73	0.019	<0.10
	61.28	64.02	0.1	<0.10
	64.02	64.94	0.005	<0.10
W02-02	50.91	51.22	0.002	<0.10
	53.05	53.35	0.007	<0.10

In addition, a total of 430 soil samples were collected on the Wen claim over a grid measuring 1000m x 1,200m. Anomalous values ranging from 5 ppb to 320 ppb Au occur sparsely and appear related to northerly trending narrow veins and shear zones. Pioneer Laboratories of Richmond, British Columbia analyzed the samples using the ICP method. The results from these samples are currently under compilation and will be released when complete.

Ruben Verzosa, P.Eng., director of Lateegra Resources Corp., designed and supervised the work program.

On Behalf of the Board
LATEEGRA RESOURCES CORP.

"Ruben Verzosa"
Ruben Verzosa
Director

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.