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August 28, 2003

SEDAR

B.C. Securities Commission
9th Floor, 701 W. Georgia Street
Vancouver, B.C.

Attn: Statutory Filings

Dear Sir or Madam:

Re: Lategra Resources Corp. - Material Change Report

Attached herewith please find a Form 53-901F regarding a material change of August 28, 2003.

Yours truly,

“MICHAEL TOWNSHEAD”

Michael Townsend,
President

Enclosure

c.c. - Alberta Securities Commission (SEDAR)