



Suite 1220 789 Wes. Pender, Vancouver, B.C., Canada V6C 1H2
Tel: (604) 669 9330 Fax: (604) 669 9335 Toll Free: 1 866 669 9377
Web site: www.lategra.com Email: info@lategra.com

August 28, 2003

SEDAR

B.C. Securities Commission
9th Floor, 701 W. Georgia Street
Vancouver, B.C.

Attn: Statutory Filings

Dear Sir or Madam:

Re: Lategra Resources Corp. - Material Change Report

Attached herewith please find a Form 53-901F regarding a material change of August 22, 2003.

Yours truly,

“MICHAEL TOWNSHEAD”

Michael Townsend,
President

Enclosure

c.c. - Alberta Securities Commission (SEDAR)