

FORM 53-901F
SECURITIES ACT
MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT

ITEM 1. REPORTING ISSUER

Lateegra Resources Corp. (the "Company")
1220 – 789 West Pender Street
Vancouver, BC, V6C 1H2

ITEM 2. DATE OF MATERIAL CHANGE

October 20, 2003

ITEM 3. PRESS RELEASE

Issued October 20, 2003 and distributed through the facilities of Canada Stockwatch.

ITEM 4. SUMMARY OF MATERIAL CHANGE

Lateegra Resources Corp. (LEG – TSX Venture) is pleased to announce the appointment of Richard R. Redfern to the Board of Directors of Lateegra Resources Corp. Mr. Redfern is a professional geologist with a broad range of experience in mineral exploration, including his time as Senior Exploration Geologist and Manager of Exploration for Barrick Gold Exploration Inc. in Mexico.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

See attached Press Release dated October 20, 2003

ITEM 6. RELIANCE ON SECTION 85(2) OF THE ACT

This report is not being filed on a confidential basis.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. DIRECTOR/SENIOR OFFICER

Contact: Michael Townsend, President
Telephone: 604-669-9830

ITEM 9. STATEMENT OF SENIOR OFFICER/DIRECTOR

The foregoing accurately discloses the material change referred to herein.

"MICHAEL TOWNSEND"
Michael Townsend, President

DATED this 27th day of October, 2003

Mexico Property Update, New Director Appointed

October 20, 2003, Vancouver, BC: Lateegra Resources Corp. (LEG – TSX Venture) is pleased to announce the appointment of Richard R. Redfern to the Board of Directors of Lateegra Resources Corp. Mr. Redfern is a professional geologist with a broad range of experience in mineral exploration, including his time as Senior Exploration Geologist and Manager of Exploration for Barrick Gold Exploration Inc. in Mexico.

A resident of Spring Creek, Nevada, Mr. Redfern is a graduate of the California State University at Northridge with a B.Sc. Geology in 1973 and obtained MBA from the University of California at Los Angeles in 1977. He has extensive field experience in the formulation and execution of mineral exploration programs in Mexico, Central America, Canada and the United States.

Lateegra Resources Corp. believes Mr. Redfern's project management experience and geological expertise will be strong asset in its exploration of its El Tigre and Vibora claims located in Sonora State, Mexico. The properties encompass 7 contiguous mining claims covering approximately 1,000 hectares, or ten sq. km. Prior trenching discovered 18 meters of 1.95 g/t Au and 135.47 g/t Ag, including 2 meters of 8.63 g/t Au and 931.86 g/t Ag. There are numerous dumps, shafts, and drifts on feeder structures where historic mining was down several hundred feet. The best values documented by historical production were bonanza grades of 62 g/t of Gold, 15,500 g/t of Silver. The company intends to begin a broad sampling and mapping program in November. As announced on April 10, 2003, Lateegra Resources Corp. entered into an agreement to acquire a 100% interest in the properties.

Mr. Redfern possesses a broad knowledge of significant gold and silver projects within Mexico gained by his five years experience in the field for Barrick. Lateegra Resources believes this to be invaluable in its pursuit of large ore deposits in Mexico.

In addition, Lateegra Resources Corp. announces that Mr. Ruben S. Verzosa has resigned as director from the company's Board of Directors. The Board wishes to express its appreciation for Mr. Verzosa's efforts on the Company's behalf.

**ON BEHALF OF THE BOARD OF DIRECTORS
LATEEGRA RESOURCES CORP.**

"Michael Townsend"
Michael Townsend
President

The TSX Venture Exchange has neither approved nor disapproved the information contained herein.