

**FORM 53-901F**  
**SECURITIES ACT**  
**MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT**

**ITEM 1. REPORTING ISSUER**

Lateegra Resources Corp. (the "Company")  
1220 – 789 West Pender Street  
Vancouver, BC, V6C 1H2

**ITEM 2. DATE OF MATERIAL CHANGE**

November 28, 2003

**ITEM 3. PRESS RELEASE**

Issued November 28, 2003 and distributed through the facilities of Canada Stockwatch.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

Lateegra Resources Corp. (LEG – TSX Venture) announces it has entered into an option agreement with Montoro Resources Inc. (MNQ – TSX Venture) (“Montoro”) whereby Montoro may acquire a 50% interest in the Poly Property which Lateegra recently optioned from Geofine Exploration Consultants Ltd.

**ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE**

See attached Press Release dated November 28, 2003

**ITEM 6. RELIANCE ON SECTION 85(2) OF THE ACT**

This report is not being filed on a confidential basis.

**ITEM 7. OMITTED INFORMATION**

There are no significant facts required to be disclosed herein which have been omitted.

**ITEM 8. DIRECTOR/SENIOR OFFICER**

Contact: Michael Townsend, President  
Telephone: 604-669-9830

**ITEM 9. STATEMENT OF SENIOR OFFICER/DIRECTOR**

The foregoing accurately discloses the material change referred to herein.

“MICHAEL TOWNSEND”  
Michael Townsend, President

DATED this 28<sup>th</sup> day of November, 2003

## **Lateegra Options Poly Property to Montoro Resources Inc.**

**November 28, 2003, Vancouver, BC:** Lateegra Resources Corp. (LEG – TSX Venture) announces it has entered into an option agreement with Montoro Resources Inc. (MNQ – TSX Venture) (“Montoro”) whereby Montoro may acquire a 50% interest in the Poly Property which Lateegra recently optioned from Geofine Exploration Consultants Ltd. The Poly Property is adjacent to Lateegra’s Del Norte Property where the 2003 exploration program revealed encouraging results.

The exploration target at the Poly Property is polymetallic (gold-silver-copper-zinc-lead) massive sulphides in an area of easy, year-round access. Montoro intends to initially explore the property through grid restoration and infill line-cutting in preparation for future drilling.

### ***Historical exploration***

The Poly Property is situated approximately 42 kilometres east of the town of Stewart in the Skeena mining division of the Stewart mining camp of northwestern British Columbia. Interest in the area was generated in 1991 as a result of the application of the same exploration rationale used by Geofine staff to discover the Red Mountain deposit. Sulphidized boulders (Type 1 mineralization) with metal contents of up to 1.83 ounce per ton Au, 16.77 ounce per ton Ag and 15.2 per cent Zn were soon discovered near the shoulder of Old Highway 37A, below the apparent target area.

### ***Highway Zone Creek showing***

Exploration during 1992 located the Highway Zone Creek showing which is a quartz-ankerite vein system, situated about 900 metres north of old Highway 37A in upper Highway Zone Creek. The prior exploration included stream and soil surveys as well as detailed geochemical and geological surveys. Samples from the 2002 exploration program of Type 1 and 2 mineralization collected from angular boulders in the Highway Zone Creek showing had an average uncut grade of 0.51 ounce per ton Au, 17.16 grams per tonne Ag, 0.29 per cent Cu, 0.11 per cent Pb and 0.74 per cent Zn. The samples were procured along a strike length of over 800 metres.

A finder’s fee will be paid in accordance with the policies of the TSX Venture Exchange. The agreement and underlying agreement are subject to the approval of the TSX Venture Exchange.

**ON BEHALF OF THE BOARD OF DIRECTORS  
LATEEGRA RESOURCES CORP.**

“Michael Townsend”

Michael Townsend  
President

*The TSX Venture Exchange has neither approved nor disapproved the information contained herein.*