

May 21, 2004

SEDAR

B.C. Securities Commission
9th Floor, 701 W. Georgia Street
Vancouver, B.C.

Attn: Statutory Filings

Dear Sir or Madam:

Re: Lateegra Resources Corp. - Material Change Report

Attached herewith please find a Form 53-901F regarding a material change of May 21, 2004.

Yours truly,

“MICHAEL TOWNSHEAD”

Michael Townsend,
President

Enclosure

c.c. - Alberta Securities Commission (SEDAR)