

Form 51-102F3
Material Change Report

Item 1: Name and Address of Company

Lateegra Resources Corp. (the "Company")
1220 – 789 West Pender Street
Vancouver, BC, V6C 1H2

Item 2: Date of Material Change

September 27, 2004

Item 3: News Release

Issued September 27, 2004 and distributed through the facilities of Canada Stockwatch.

Item 4: Summary of Material Change

The Company announces that the 2004 drill program on the Del Norte property, situated 32 km east of Stewart, BC, is now complete.

Item 5: Full Description of Material Change

36 HOLES DRILLED AT DEL NORTE PROPERTY, RESULTS AWAITED

September 27, 2004, Vancouver, BC: Lateegra Resources Corp. (LEG – TSX Venture, LTG – Frankfurt) announce that the 2004 drill program on the Del Norte property, situated 32 km east of Stewart, BC, is now complete.

Altogether 36 holes were drilled totalling 4,816 metres. Assay data from all holes are expected within three weeks, at which time the combined results from the 2004 program will be announced.

Alex Walus, P. Geol., is the Qualified Person in charge of the 2004 program on the Del Norte property.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7: Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8: Executive Officer

Contact: Michael Townsend, President
Telephone: 604-669-9830

Item 9: Date of Report

September 27, 2004