

**FORM 53-102F3**

**MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

Lateegra Gold Corp  
1128-789 West Pender Street  
Vancouver, BC, V6C 1H2

**2. Date of Material Change**

June 5, 2007

**3. News Release**

The Press Release dated June 5, 2007 was disseminated via Market News Publishing and Canada Stockwatch.

**4. Summary of Material Change**

The Company announced an update on settlement agreement between the BCSC, TSX and Michael Townsend.

**5. (a) Full Description of Material Change**

See attached press release dated June 5, 2007

**(b) Disclosure for Restructuring Transaction**

Not Applicable

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable

**7. Omitted Information**

Not Applicable

**8. Executive Officer**

Chris Verrico, Director

604-669-9330

**9. Date of Report**

June 5, 2007

**Schedule A**

**LATEEGRA PROVIDES UPDATE**

VANCOUVER, BRITISH COLUMBIA--(June 5, 2007) – Lateegra Gold Corp. (the "Company") (TSXVenture:LRG) (FRANKFURT:LTG) wishes to provide the following update:

Further to the Company's news release of June 4, 2007, concerning the settlement agreement reached between Michael Townsend and the BC Securities Commission, the Company advises that it has been put on notice by the TSX Venture Exchange (the "Exchange") that the acceptability of Mr. Michael Townsend to act as an Officer or Director of the Company is under review by the Exchange. Should the Exchange determine that he is unsuitable he may be required to resign from the Company at some time in the future.

On Behalf of the Board,

Christopher Verrico  
CEO