

FORM 53-102F3

MATERIAL CHANGE REPORT

1. **Name and Address of Company**

Lateegra Gold Corp
1128-789 West Pender Street
Vancouver, BC, V6C 1H2

2. **Date of Material Change**

September 20, 2007

3. **News Release**

The Press Release dated September 20, 2007 was disseminated via Market News Publishing and Canada Stockwatch.

4. **Summary of Material Change**

The Company announced that it has entered into a consulting agreement with Mr. Michael Townsend, the Company's former President.

5. (a) **Full Description of Material Change**

See attached press release dated September 20, 2007

(b) **Disclosure for Restructuring Transaction**

Not Applicable

6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable

7. **Omitted Information**

Not Applicable

8. **Executive Officer**

Chris Verrico, Director

604-669-9330

9. **Date of Report**

September 20, 2007

Schedule A

September 20, 2007 - Vancouver, BC: Lateegra Gold Corp. (the "Company") (TSX.V – LRG, Frankfurt - LTGA) wishes to announce that it has entered into a consulting agreement with Mr. Michael Townsend, the Company's former President.

Under the terms of the consulting agreement, Mr. Townsend has agreed to assist the Company in maintaining relationships with existing property owners and shareholders in addition to performing preliminary negotiations with potential new investors if and when the Company is in need of raising additional capital. Mr. Townsend will also continue with his past role of identification and securing of additional projects, all under the direction of the Board of Directors.

About the Company: Lateegra Gold Corp. is an exploration and development Company with a focus on precious metals in Mexico and South America. The Company currently has interests in properties in Mexico and Ecuador.

ON BEHALF OF THE BOARD OF DIRECTORS

"Chris Verrico",
CEO and Director

THE TSX VENTURE EXCHANGE HAS NOT YET REVIEWED AND DOES NOT TAKE RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THE CONTENT OF THIS NEWS RELEASE.