

**FORM 53-102F3**

**MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

Lateegra Gold Corp  
1128-789 West Pender Street  
Vancouver, BC, V6C 1H2

**2. Date of Material Change**

April 15, 2008

**3. News Release**

The Press Release dated April 15, 2008 was disseminated via Market News Publishing and Canada Stockwatch.

**4. Summary of Material Change**

The Company announced the granting of incentive stock options to its directors, officers, consultants and employees, under its Stock Option Plan, for the purchase of up to 1,940,000 common shares of the Company for a period of 5 years at a price of \$0.20 per share. The Company announced that a total of 310,000 of those incentive stock options have been re-priced to reflect an exercise price of \$0.25, 199,000 of those incentive stock options have been re-priced to reflect an exercise price of \$0.40 and 50,000 of those incentive stock options have been cancelled. The expiry date shall remain April 16, 2009. The aforementioned incentive stock option re-pricing does not involve options granted to directors or officers of the Company.

**5. (a) Full Description of Material Change**

See attached press release dated April 15, 2008

**(b) Disclosure for Restructuring Transaction**

Not Applicable

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable

**7. Omitted Information**

Not Applicable

**8. Executive Officer**

Chris Verrico, Director

604-669-9330

**9. Date of Report**

April 15, 2008

**Schedule A  
LATEEGRA ANNOUNCES STOCK OPTIONS**

**April 15, 2008, Vancouver, BC:** Lateegra Gold Corp. (the "Company") (TSX.V: LRG Frankfurt: LTG) announces that the Company has granted incentive stock options to its directors, officers, consultants and employees, under its Stock Option Plan, for the purchase of up to 1,940,000 common shares of the Company for a period of 5 years at a price of \$0.20 per share. In addition, the Company has granted incentive stock options to KCrew Communications Inc. for the purchase of up to 150,000 common shares of the Company at a price of \$0.20 per share, a total of up to 75,000 common shares of the Company at a price of \$0.25 per share, and a total of up to 75,000 common shares of the Company at a price of \$0.30 per share for a total of 300,000 common shares of the Company for a period of 2 years pursuant to an Investor Relations Agreement announced March 27, 2008.

On October 27, 2006, the Company announced the granting of a total of 1,820,000 incentive stock options at an exercise price of \$1.10 per share for a two year period, subject to approval at the Company's Annual General Meeting held in March, 2007. Upon receipt of that approval the options became effective, with an expiry date of April 16, 2009. The Company wishes to announce that a total of 310,000 of those incentive stock options have been re-priced to reflect an exercise price of \$0.25, 199,000 of those incentive stock options have been re-priced to reflect an exercise price of \$0.40 and 50,000 of those incentive stock options have been cancelled. The expiry date shall remain April 16, 2009. The aforementioned incentive stock option re-pricing does not involve options granted to directors or officers of the Company.

**ON BEHALF OF THE BOARD OF DIRECTORS  
LATEEGRA GOLD CORP.**

"Chris Verrico"  
Chris Verrico  
President

THE TSX VENTURE EXCHANGE DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS NEWS RELEASE.