

**FORM 53-102F3**

**MATERIAL CHANGE REPORT**

1. **Name and Address of Company**

Lateegra Gold Corp  
1128-789 West Pender Street  
Vancouver, BC, V6C 1H2

2. **Date of Material Change**

March 12, 2009

3. **News Release**

The Press Release dated March 12, 2009 was disseminated via Market News Publishing and Canada Stockwatch.

4. **Summary of Material Change**

The Company announced that further to its new release of December 3, 2008, it has amended the terms of its La Rose property acquisition.

5. (a) **Full Description of Material Change**

See attached press release dated March 12, 2009

(b) **Disclosure for Restructuring Transaction**

Not Applicable

6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable

7. **Omitted Information**

Not Applicable

8. **Executive Officer**

Peter Dickie, Director

604-669-9330

9. **Date of Report**

March 12, 2009

**Schedule A**

**LATEEGRA AMENDS ACQUISITION**

**March 12, 2009, Vancouver, BC:** Lateegra Gold Corp. (the "Company") (LRG – TSX Venture) announces that further to its new release of December 3, 2008, it has amended the terms of its La Rose property acquisition. The vendors have agreed, subject to TSX Venture Exchange acceptance, that the acquisition cost will be amended to a total of \$70,000 in cash payments (of which \$45,000 has been paid), representing a reduction of \$30,000 and the issuance of 3,000,000 common shares, representing an increase of 1,000,000 common shares within the original 12 month period. All other terms of the acquisition will remain the same.

ON BEHALF OF THE BOARD OF DIRECTORS

Christopher Verrico, President

THE TSX VENTURE EXCHANGE HAS NOT YET REVIEWED AND DOES NOT TAKE RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THE CONTENT OF THIS NEWS RELEASE.