

FORM 53-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

Lateegra Gold Corp
1128-789 West Pender Street
Vancouver, BC, V6C 1H2

2. Date of Material Change

April 14, 2009

3. News Release

The Press Release dated April 14, 2009 was disseminated via Market News Publishing and Canada Stockwatch.

4. Summary of Material Change

The Company announced that at market opening today, the Company's common shares began trading on a ten (10) old for one (1) new consolidated share basis.

5. (a) Full Description of Material Change

See attached press release dated April 14, 2009

(b) Disclosure for Restructuring Transaction

Not Applicable

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

Chris Verrico, President

604-669-9330

9. Date of Report

April 14, 2009

Schedule A

LATEEGRA COMPLETES CONSOLIDATION

April 14, 2009, Vancouver, B.C.: Lateegra Gold Corp. (the "Company") (LRG-TSX.V LTG-Frankfurt) announces that at market opening today, the Company's common shares began trading on a ten (10) old for one (1) new consolidated share basis. The Company's trading symbol will remain LRG. Shareholders will receive a letter of transmittal from Computershare Investor Services Inc., the Company's transfer agent, with instructions for exchanging their pre-consolidation shares.

The Company plans to continue seeking opportunities in the resource sector and to seek appropriate funding through the marketplace to enable acquisition and development of identified target situations.

ON BEHALF OF THE BOARD OF DIRECTORS
"Christopher Verrico", CEO and Director

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