

FORM 53-102F3

MATERIAL CHANGE REPORT

1. **Name and Address of Company**

Lateegra Gold Corp
1128-789 West Pender Street
Vancouver, BC, V6C 1H2

2. **Date of Material Change**

June 12, 2009

3. **News Release**

The Press Release dated June 12, 2009 was disseminated via Market News Publishing and Canada Stockwatch.

4. **Summary of Material Change**

The Company announced the closing of the non-brokered private placements announced April 28, 2009, and amended June 12, 2009.

5. (a) **Full Description of Material Change**

See attached press release dated June 12, 2009

(b) **Disclosure for Restructuring Transaction**

Not Applicable

6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable

7. **Omitted Information**

Not Applicable

8. **Executive Officer**

Chris Verrico, President

604-669-9330

9. **Date of Report**

June 12, 2009

Schedule A

June 12, 2009, Vancouver, BC: Lateegra Gold Corp. (the "Company") (LRG – TSX Venture) is pleased to announce the closing of the non-brokered private placements announced April 28, 2009, and amended June 1, 2009. The Private Placements consist of 750,000 Flow-Through units at \$0.14 per unit and 620,000 non flow-through units for total gross proceeds of \$191,800. Each flow-through unit consists of one flow-through common share and one transferable share purchase warrant entitling the holder to purchase one additional common share at a price of \$0.27 per share on or before June 5, 2011. Each non flow-through unit consists of one common share and one transferable share purchase warrant entitling the holder to purchase one additional common share at a price of \$0.27 per share on or before June 5, 2011.

All securities issued under the placement are subject to hold periods expiring on October 6, 2009.

Proceeds of the private placement will be used for exploration projects and for general working capital.

ON BEHALF OF THE BOARD OF DIRECTORS

"*Christopher Verrico*"
Christopher Verrico, President and CEO

"Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release."