

**FORM 53-102F3**

**MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

Lateegra Gold Corp  
1128-789 West Pender Street  
Vancouver, BC, V6C 1H2

**2. Date of Material Change**

August 7, 2009

**3. News Release**

The Press Release dated August 7, 2009 was disseminated via Market News Publishing and Canada Stockwatch.

**4. Summary of Material Change**

The Company announced the acquisition of additional claims adjacent to the recently acquired "Price" property in the Timmins area of Ontario.

**(a) Full Description of Material Change**

See attached press release dated August 7, 2009

**(b) Disclosure for Restructuring Transaction**

Not Applicable

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable

**7. Omitted Information**

Not Applicable

**8. Executive Officer**

Peter Dickie, Director

604-669-9330

**9. Date of Report**

August 7, 2009

## Schedule A

**Aug 07, 2009, Vancouver, BC:** Lateegra Gold Corp. (the "Company") (LRG – TSX Venture) is pleased to announce the acquisition of additional claims adjacent to the recently acquired "Price" property in the Timmins area of Ontario.

The additional claims adjoin the Price property on the north, through the addition of 2 claims, totaling 3 claim units, and to the south, with the addition of 3 claims totaling 20 claims units. In total, the additions add approximately 920 acres to the Price property.

The additional claims have been added to the original acquisition agreement via addendum, at a cost to the Company of \$5,000. All other terms in the agreement remain the same.

The Price is located 20kms southwest of Timmins, and approximately 8kms east-southeast of the West Timmins Mining "Golden River Zone".

Results published by Lake Shore and West Timmins (see NR June 24, 2009) show promising results for a resurgence in this historic mining camp including drilling results of 12.75 grams per tonne gold over an 83.4 meter intercept.

A finders fee will be payable on this transaction in accordance with TSX Venture Exchange policy.

The Company also wishes to advise that the news release dated July 28, 2009 announcing the acquisition of the Price and Eastern Extension properties contained an error – the Eastern Extension property contains 17 claim units, not 18 as reported. In addition, it was stated that the Company may purchase 1% of the Net Smelter Royalty ("NSR") for \$1,000,000. The correct statement should read that the Company may purchase 0.5% of the NSR for \$1,000,000 leaving the Vendors with a 2% NSR. The Company regrets any confusion this may have caused.

"We are excited to enhance the Company's land holdings in this historic gold mining district. With activity increasing following the recent release of results, land positions in the area are becoming more and more difficult to obtain" states Lateegra Director, Peter Dickie.

ON BEHALF OF THE BOARD OF DIRECTORS

*"Peter Dickie"*  
Peter Dickie, Director

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