

FORM 53-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

Lateegra Gold Corp
1128-789 West Pender Street
Vancouver, BC, V6C 1H2

2. Date of Material Change

September 4, 2009

3. News Release

The Press Release dated September 4, 2009 was disseminated via Market News Publishing and Canada Stockwatch.

4. Summary of Material Change

The Company announced the acquisition of a 100% interest in the Latimer Lake property, located southwest of Timmins, Ontario

5. (a) Full Description of Material Change

See attached press release dated September 4, 2009

(b) Disclosure for Restructuring Transaction

Not Applicable

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

Peter Dickie, Director

604-669-9330

9. Date of Report

September 4, 2009

Schedule A

September 4, 2009, Vancouver, BC: Lateegra Gold Corp. (the "Company") (LRG – TSX Venture) is pleased to announce the acquisition of a 100% interest in the Latimer Lake property, located southwest of Timmins, Ontario.

The Latimer Lake property, consisting of 2 mineral claims (10 claim units), covers a total of approximately 200 acres located immediately west of the Company's previously acquired Ranger property.

Further information on the property is available on the Government of Ontario, Ministry of Northern Development, Mines and Forestry website at <http://www.geologyontario.mndm.gov.on.ca>, search mineral deposits inventory (MDI) #MDI42A06SW00034. This information is not incorporated as part of our news release.

The Latimer Lake property has been acquired from arm's length optionors. Acquisition costs are a total of \$10,000 upon signing of the agreement and 200,000 shares upon receipt of TSX Venture Exchange acceptance to the acquisitions.

The optionors will retain a 2.5% net smelter returns royalty ("NSR"), of which 0.5% can be purchased by the Company for \$1,000,000, leaving the optionors with a 2% NSR.

A finder's fee will be payable on this transaction in accordance with TSX Venture Exchange policy.

ON BEHALF OF THE BOARD OF DIRECTORS

"Peter Dickie"
Peter Dickie, Director

"Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release."