

Form 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

Lateegra Gold Corp
1128-789 West Pender Street
Vancouver, BC, V6C 1H2

2. Date of Material Change

April 6, 2011

3. News Release

The Press Release dated April 6, 2011 was disseminated via Market News Publishing and Canada Stockwatch.

4. Summary of Material Change

The Company announced that all resolutions were passed at its Annual General Meeting held on March 31, 2011, in Vancouver, British Columbia. This includes the re-election as directors of Christopher Verrico, Peter Crossgrove, Timothy Ryan, Thor Eaton, and Dusan Berka and the election of new director, Brendan Cahill.

5. (a) Full Description of Material Change

See attached press release dated April 6, 2011

(b) Disclosure for Restructuring Transaction

Not Applicable

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

Chris Verrico, Director
604-669-9330

9. Date of Report

April 7, 2011

Schedule A

April 6, 2011, Vancouver, BC – Lategra Gold Corp. (the “Company”) is pleased to announce that all resolutions were passed at its Annual General Meeting held on March 31, 2011, in Vancouver, British Columbia. This includes the re-election as directors of Christopher Verrico, Peter Crossgrove, Timothy Ryan, Thor Eaton, and Dusan Berka and the election of new director, Brendan Cahill.

Brendan Cahill is currently Vice President Corporate Development of Pelangio Exploration Inc., a TSX Venture Exchange listed junior gold exploration company. He was Corporate Secretary of Pelangio Exploration’s predecessor, PDX Resources Inc., prior to its merger with Detour Gold Corporation in 2009. Previously, he was an associate in the mergers and acquisitions and corporate finance groups at Davies Ward Phillips & Vineberg LLP, where he advised on a number of transactions and financings involving major Canadian mining companies.

Also passed at the AGM were resolutions setting the number of directors for the year at six, appointing and remunerating auditors and adopting a 10% rolling stock option plan.

ON BEHALF OF THE BOARD OF DIRECTORS

Christopher Verrico, President and CEO

“Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.”