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Pantera Silver Announces Change of Auditor

Vancouver, B.C., (September 24, 2021): Pantera Silver Corp. (“PNTR”: TSX-V, “Pantera”, “the Company”) announces that Charlton & Company, Chartered Professional Accountants LLP (the “Former Auditor”) have resigned as auditors of the Company, effective September 23, 2021. Accordingly, the Board of Directors have appointed Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants (the “Successor Auditor”), of Vancouver, British Columbia as auditors for the Company effective as of the same date, until the next Annual General Meeting of the Company. Dale Matheson Carr-Hilton Labonte LLP Accountants is a Public Company Accounting Oversight Board (PCAOB) certified auditor in the United States of America.

There were no reservations or modified opinions in the Former Auditor’s reports for the two most recently-completed financial years or for any period subsequent to the most recently-completed period for which an audit report was issued and preceding the date of the Former Auditor’s resignation. There are no reportable events between the Company and the Former Auditor. The resignation of the Former Auditor and appointment of the Successor Auditor as auditors of the Company has been approved by the Company’s Board of Directors and Audit Committee.

In accordance with National Instrument 51-102 – Continuous Disclosure Obligations, the Company has filed a Change of Auditor Notice (the "Notice") on SEDAR together with letters from both the Former Auditor and Successor Auditor, with each letter confirming agreement with the statements contained in the Notice.

About Pantera Silver Corp.
Pantera Silver Corp. is a mineral exploration company committed to enhancing shareholder value by advancing a diverse portfolio of mineral projects through collaborative partnerships and highly experienced technical teams. Pantera will continue to seek out and secure high-quality, unencumbered projects through research, staking and strategic acquisitions. Throughout the exploration process, our mission is to help maintain prosperous communities by exploring for and discovering resource opportunities that build lasting relationships through honest and respectful business and environmental practices. For more information visit http://panterasilver.com.

On behalf of the Board of Directors
“Jay Roberge”
CEO/Chairman
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FORWARD-LOOKING STATEMENTS

This news release contains forward-looking statements relating to the Company and other statements that are not historical facts. Forward-looking statements are often identified by terms such as "will", "may", "should", "anticipate", "expects" and similar expressions. All statements other than statements of historical fact included in this release, including, without limitation, statements regarding future plans and objectives of the Company, are forward looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company. As a result, we cannot guarantee that any forward-looking statement will materialize and the reader is cautioned not to place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated.

Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The forward-looking statements contained in this news release are made as at the date of this news release, and the Company does not undertake any obligation to update publicly or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by Canadian securities law.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release