



**VIA ELECTRONIC TRANSMISSION**

April 6, 2017

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: MUKUBA RESOURCES LIMITED  
Confirmation of Notice of Record and Meeting Dates**

---

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA5608855014
	CUSIP:	560885501
2	Date Fixed for the Meeting:	June 20, 2017
3	Record Date for Notice:	May 4, 2017
4	Record Date for Voting:	May 4, 2017
5	Beneficial Ownership Determination Date:	May 4, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TSX Trust Company**

" Fraser Monkman "  
Relationship Manager  
Fraser.Monkman@tmx.com  
200 University Ave., Suite 300, Toronto, Ontario, M5H 4H1

[www.tsxtrust.com](http://www.tsxtrust.com)