

This is the form of material change report required under section 85(1) of the *Securities Act* and section 151 of the *Securities Rules*.

FORM 27

**MATERIAL CHANGE REPORT UNDER
SECTION 85(1) OF THE *SECURITIES ACT* (BRITISH COLUMBIA)**

This form is intended as a guideline. A letter or other document may be used if the substantive requirements of this are complied with.

Every report required to be filed under section 85(1) of the Act shall be sent to the Commission in an envelope addressed to the Commission and marked "Continuous Disclosure".

WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS "CONFIDENTIAL - SECTION 85", AND EVERYTHING THAT IS REQUIRED TO BE FILED SHALL BE PLACED IN AN ENVELOPE ADDRESSED TO THE SECRETARY OF THE COMMISSION MARKED "CONFIDENTIAL".

1 Reporting Issuer

CONSOLIDATED VENTUREX HOLDINGS LTD.
1820 - 999 West Hastings Street
Vancouver, British Columbia
V6C 2W2

Telephone (604) 683-3070

(the "Issuer")

2 Date of Material Change

April 9, 2001

3 Press Release

Issued April 9, 2001 and disseminated through the facilities of Market News, Canada Stockwatch and the George Cross Newsletter.

4 Summary of Material Change

The Issuer reported that the induced polarization and magnetometer surveys have been completed.

5 Full Description of Material Change

The Issuer reported that the induced polarization and magnetometer surveys carried out on the Denison Township Claims have been completed and the report received from the contractor. Three anomalies are indicated by this work. The strongest of these correlates closely with the area in which the new sulphide showings were located in 2000 and suggests that the distribution of conductive sulphides may extend well beyond the exposed mineralization. A drill programme will be undertaken to test the anomalies as soon as conditions become suitable.

The Issuer is awaiting results from the recent Aerotem airborne electromagnetic and magnetic survey and the initial drilling programme on its Sandcherry claims. Crowflight Minerals Inc. ("Crowflight") has these claims under option from the Issuer and is operator of the work

programme. The core drill programme was started on the new copper-nickel sulphide showing on the Foy Offset Dyke, located in 2000. Targets generated by the Aerotem survey will be evaluated for drill testing.

6 Reliance on Section 85(2) of the Securities Act (British Columbia)

Not applicable

7 Omitted Information

No information has been intentionally omitted from this form.

8 Senior Officers

Douglas L. Mason, President and Chairman of the Board
Benjamin Ainsworth, Vice President, Exploration
Daniel B. Evans, Vice President, Corporate Development
Valerie Samson, Vice President, Administration
Sharon E. Constable, Vice President, Corporate Affairs and Secretary
Clive Shallow, Vice President, Communications
Stuart R. Ross, Vice President, Finance
Bruce E. Morley, Corporate Secretary

Further information may be obtained from Douglas L. Mason, director of the Issuer 1820-999 West Hastings Street, Vancouver, British Columbia, V6C 2W2, (604) 683-3070

9 Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 9th day of April, 2001.

CONSOLIDATED VENTUREX HOLDINGS LTD.

Signed "Sharon Constable"

Signature

Vice President, Corporate Affairs and Secretary
(Official capacity - please print)

Sharon Constable
(Please print here name of individual whose signature appears above, if different from name of vendor or agent printed above)

THIS IS THE FORM OF A MATERIAL CHANGE REPORT REQUIRED UNDER SECTION 85(1) OF THE SECURITIES ACT (BRITISH COLUMBIA)